



**List of Documents and Forms needed for
VA Aid & Attendance
(Single Veteran)**

Military Information

- ✓ Military discharge or Separation Papers (DD214) for all active duty, reserve service, and National Guard Service (if available)
- ✓ Proof of name change, if name is different from that in military records

Medical information

- ✓ Signed Doctor's Affidavit for Veteran

Personal Information

- ✓ Copies of birth certificates or adoption papers for all dependent children
- ✓ SSN and birthdates of any dependent children (if available)
- ✓ Veteran's employment information, if employed within last 12 months

Financial information for Veteran and his/her dependents

➤ **Proof of all household assets:**

- ✓ Latest bank and financial statements
- ✓ Latest IRA and 401K statements
- ✓ Trust Fund and/or Annuity statements
- ✓ Latest CD statements
- ✓ Cash Value Statements from Whole Life Insurance Company
- ✓ Latest Mutual Fund statements
- ✓ Current value of all stocks and bonds
- ✓ Value of any business interest
- ✓ Value of second home or any real estate (other than primary place of residence)
- ✓ Value of all other investments

➤ **Proof of all household gross income:**

- ✓ Current monthly pension statements showing gross amount before taxes/insurance or other deductions
- ✓ Proof of current monthly Social Security or Railroad Payments
- ✓ Current Year's annuity statements, showing gross amount before any deductions
- ✓ Statement showing expected current year's IRA distribution
- ✓ Expected total interest/dividends for next 12 months
- ✓ Statement showing **net** income from rental property, including primary place of residence
- ✓ SSI and SSDI payments

Medical expense information for Veteran and his/her dependents

- ✓ Signed statement from Home Care service, Nursing Home, or Assisted living for Veteran and/or his/her dependents
- ✓ Print Out from Pharmacy showing last 6 month's out-of-pocket medical costs related to prescription for Veteran and his/her dependents
- ✓ Proof of medical insurance premiums with name of company and frequency of payments
- ✓ Statement showing Medicare Part B, C, and/or Part D Premium Amount